







22nd Asian Harmonization Working Party Annual Meeting

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Clinical Trial Environment Australia

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AGENDA

- ☐ The Importance of Clinical Trials in Australia
- What Factors are Important to Attract Trials to Australia
- New Australian Initiatives to Improve the Clinical Trial Environment



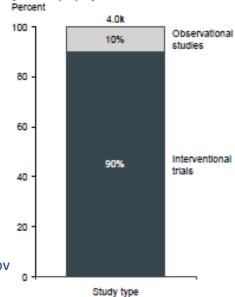




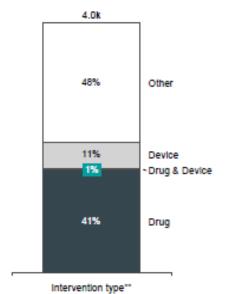


Clinical Trial Activity in Australia

Clinical trials started in Australia* (CY2013,14,15)



Source: ANZCTR & ClinicalTrials.gov











Clinical Trial Activity Growth 2010 - 2015

	Drug	Device	Drug & Device	Other	Total
Growth (p.a.2010 – 15)	2.7%	12.6%	13.4%	5%	4.7%









Clinical Trial Activity Growth 2010 - 2015

- ☐ Global average for Medical Device trials ~ 2%
- Australian average for Medical Device trials ~ 13%
- ☐ Growth in Australia is significantly above world average

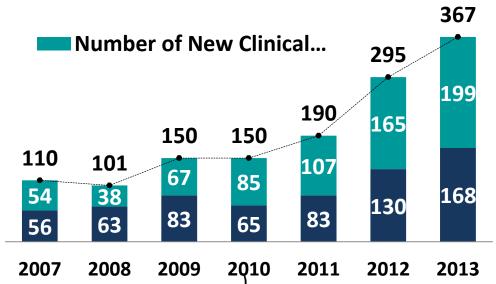








Number of New Clinical Trials – Medical Devices – TGA Data



Source: Therapeutic Goods Administration, Half-Yearly Performance Reports, Clinical Trials (Medical Devices)









Survey of Investigator Perceptions on the Value of Industry Funded Clinical Research









AIMS

- 1. Understand what value Australia derives from involvement in industry funded clinical research as judged by investigators and study staff
- 2. Clarify "spill over" benefits
 - Direct
 - Indirect









Survey Demographics

Role & Experience of Survey Participants

Investigators: 88% (n=165)

Study Coordinators: 8% (n=15)

Other: 4% (n=7)

Years working in research: 16.5yrs (Av.)









Summary – Direct Benefits Funding

69% of trials and clinical research projects are industry funded

Resources

- 47% of site's research workforce is funded by industry
 - 16% of Investigator roles
 - 78% of Study Coordinator/other roles









Patient

- Facilitates early patient access to new treatments
- Improves the standard of care









Investigator

- Supports academic research
- Provides technical experience and global recognition to Australian researchers









Department of Health:

- Enhances uptake of new evidence into clinical practice
- Helps retain researchers in the Australian health care system









Government:

- Creates and maintains high-skilled jobs
- Brings in foreign investment









The Clinical Research Industry in Australia Provides

- ☐ ~1,360 new clinical trials commence in Australia annually
- ☐ Contribute \$1.1billion AUD to the national economy
- ☐ Funds for research infrastructure & academic projects
- Over 6,900 jobs supporting clinical trial activities

Source: Clinical Trials in Australia: The economic profile and competitive advantage of the sector. MTP Connect June 2017









Global Competitiveness for Clinical Trials











Country Selection for Clinical Trials

Quality ICH Good Clinical Practice,

Medical Expertise

Recruitment Reliably recruit patients committed

Capacity Size of patient contribution

Speed Rapid start up

Patient recruitment

Cost (Value) Cost (per patient)

Efficiency (pts/site, pts/CRA)









Global Competitiveness for Clinical Trials













Australian Government

CLINICALLY COMPETITIVE:

BOOSTING THE BUSINESS OF CLINICAL TRIALS IN AUSTRALIA

CLINICAL TRIALS ACTION GROUP REPORT









CTAG Key Recommendations

- Streamline ethics and governance processes
- Examine the costs of conducting clinical trials in Australia
- Integrate eHealth initiatives into clinical trials
- Develop a web portal to improve patient access to clinical trials









McKeon Review Recommendations

- ☐ Implement clinical trial reforms as an urgent national priority
- Acceleration of CTAG recommendations
- Enhance the existing consumer portal
- Establish 8–10 national ethics committees to replace the proliferation of local committees
- Create a national clinical trials office to drive reforms.

Australian Government Department of Health and Ageing (2013), Strategic Review of Health and Medical Research: Summary Report.

Commonwealth of Australia









Global Competitiveness for Clinical Trials Key Enablers:

- □ CTN scheme.
- National Mutual Acceptance Scheme.
- Short ethics review timeframes for private sites.
- Experienced researchers and site study coordinators.









Global Competitiveness for Clinical Trials Key Enablers:

- Established referral networks and national patient databases.
- Nationally approved contract template
- R&D Tax Incentive









Global Competitiveness for Clinical Trials Key Barriers:

- No national single ethics approval process public/private
- ☐ Risk associated with single ethics submission.
- Lack of clarity, consistency, transparency and timeliness of governance approvals.
- Inability for sponsor organisation to communicate directly with IRB









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Quality

■ Development of VET Accredited Course

 Hospital administrators and researchers who oversee clinical trials or submit applications

■ E-Learning Modules

- The clinical trials environment
- Ethical aspects of clinical trials
- Research governance related to clinical trials









Quality

Safety Monitoring

- Revised Position Statement: Monitoring and Reporting of Safety for Clinical Trials
- In preparation:
 - Data Safety Monitoring Boards and Alternative Safety Review Bodies
 - Reporting of Serious Breaches for the Clinical Trial Protocol for Trials Involving Therapeutic Goods









Recruitment Capacity

- AustralianClinicalTrials.gov.au
 - Access to trial information and to register participant's interest

https://www.australianclinicaltrials.gov.au/









AustralianClinicalTrials.gov.au











Speed

- Streamlining Research Governance
 - Reduce start up times and inconsistencies
 - Developed a Good Practice Process for site assessment and site authorisation
 - Completed a pilot study at 16 sites









Speed

- New Human Research Ethics Application form
 - Released Q4/16
- Streamlining Ethics Review
 - Establishing national scientific committees to provide advice on medical device and complex genetic research
 - Develop a tool for HREC to identify relevant National &
 State laws when reviewing CTs in multiple jurisdictions









Speed

- Clinical Trial Jurisdictional Working Group (CTJWG)
 - Identify barriers and enablers to streamlining multijurisdictional clinical trials
 - Senior official from Commonwealth, State & Territory Health Depts + NHMRC
 - Framework for collecting metrics and performance data









Cost

- Independent Hospital Pricing Authority (IHPA) has conducted two reviews on costs of clinical trials
 - Two reports released provided standard costing tables (2014 and 2016)









Summary

- The Australian Government has recognised the importance of clinical trials
- Many initiatives are underway both at the federal and state level to improve the environment
- The number of Medical Device clinical trials in Australia are increasing above the global average









Conclusion

- Reducing the administrative burden
- Facilitating patient access to clinical trials
- Encouraging hospitals to engage in research
- ☐ Have contributed to the growth of clinical trials in Australia









Thank You